

# AGENDA

**Thursday, October 10th**

10:30 a.m.

**Welcome**

Erik Bagwell, SouthState Bank

10:45 a.m. – 11:45 a.m.

**Where is the Economy Headed in 2025?**

Tom Fitzgerald, SouthState|DuncanWilliams

11:45 a.m. - 12:30 p.m.

Lunch

12:15 p.m. - 1:15 p.m.

**The Cost of Waiting to Buy Bonds**

Tom Fitzgerald & Lelia Coggins, SouthState|DuncanWilliams

1:15 p.m. - 1:30 p.m.

Break

1:30 p.m. - 2:30 p.m.

**Emerging Trends in Banking**

Mark Kanaly, Alston & Bird

2:30 p.m. - 3:30 p.m.

**Creating Remarkable Customer & Employee Loyalty**

Kevin Scott, ADDO Worldwide

3:30 p.m. - 3:45 p.m.

Break

3:45 p.m. - 5:00 p.m.

**Staying Ahead of Regulators & Rates**

Greg Rains, Mark Tucker, Billy Fielding, SouthState|DuncanWilliams  
Al Forester, Empyrean Solutions


6:15 p.m. - 7:00 p.m.

**Cocktails**

7:00 p.m - 9:00 p.m.

**Dinner**

Interview with Major Matt "Joust" Carey, USAF Ret.



Up to 8 CPE  
Credits  
Available

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# AGENDA

**Friday, October 11th**

7:30 a.m. - 8:30 a.m.

**Breakfast**

8:30 a.m. - 9:30 a.m.

**The State of the Banking Industry**

Chris Nichols, SouthState Bank

Nathan Stovall, S&P Global

9:30 a.m. - 9:45 a.m.

Break

9:45 a.m. - 10:45 a.m.

**Advice to Lenders in the Current Rate Environment**

Scott Carter, SouthState Bank

10:45 a.m. - 11:45 a.m.


**An Update on Bank M&A and The Capital Markets**

Michael Rediker, Olsen Palmer LLC

11:45 a.m.

**Boxed Lunch**

**Adjourn**



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